

Market today: Dispute

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- In general, the supporting cash flow is still cautious and indecisive, leading to the market's failure to regain.
- The market will expect to weaken in the next session to re-test supply and demand. The two nearest support areas for VN-Index are around 1,050 points and 1,035 points.

With weak demand signals in the last few sessions, the market continued to be cautious when entering a new session. During the session, the market was glued to a downtrend. It only improved when nearing the end of the session. However, VN-Index sank into the red with a slight decrease of 1.62 points (-0.15%) and closed at 1,058.45 points. Liquidity increased slightly, with 353.3 million shares matched on HOSE.

The VN30 group also suffered the same movements but had quite strong fluctuations at the end of the session. Among the group, there were 14 gainers, notably, the supportive move of FPT (+3%), VCB (+1.9%), GAS (+1.6%), ACB (+1.2%), VNM (+1.2%) ... On the other side, there were also 24 losers, including TCB (-2.4%), VIB (-2.2%), GVR (-2.1%), MBB (-2%), HPG (-1.6%)...

With the market's fluctuating and cautious actions, many industry groups were also hesitant, but generally, the bear still dominated the whole market. Steel group, Chemical group, Securities group, Retail group ... are the groups that are putting downward pressure on the market. But in return, the market received the support of some large-cap stocks such as VCB, GAS, FPT, VNM, ACB...

Foreign investors became net buyers of HOSE, with VND 183.5 billion. Prominently, VNM (+63.7 billion), MSN (+57.7 billion), STB (+52.7 billion), VCB (+32.4 billion), CTG (+27.2 billion)... Conversely, they sold a lot at HPG (-72.5 billion), NVL (-30 billion), VND (-18.4 billion), FUESSVFL (-13.2 billion), FRT (-12.1 billion)...

The market struggled with the expiration of the VN30F2210 contract. However, in general, the supporting money flow is still reserved and indecisive, leading to the market's failure to regain. The conservative state continued, showing that the market is still afraid of the pressure from the Gap area, down 1,063 – 1,073 points. The market is expected to weaken in the next session to re-test supply and demand. The two nearest support areas for VN-Index are around 1,050 points and 1,035 points. Therefore, investors need to slow down to observe and evaluate the state of the market. At the same time, new purchases should be limited, and portfolio restructuring may be considered to tighten risks.

Analyst Pin-board

Vietnam automobile sales are expected to keep growing in Q4 2022

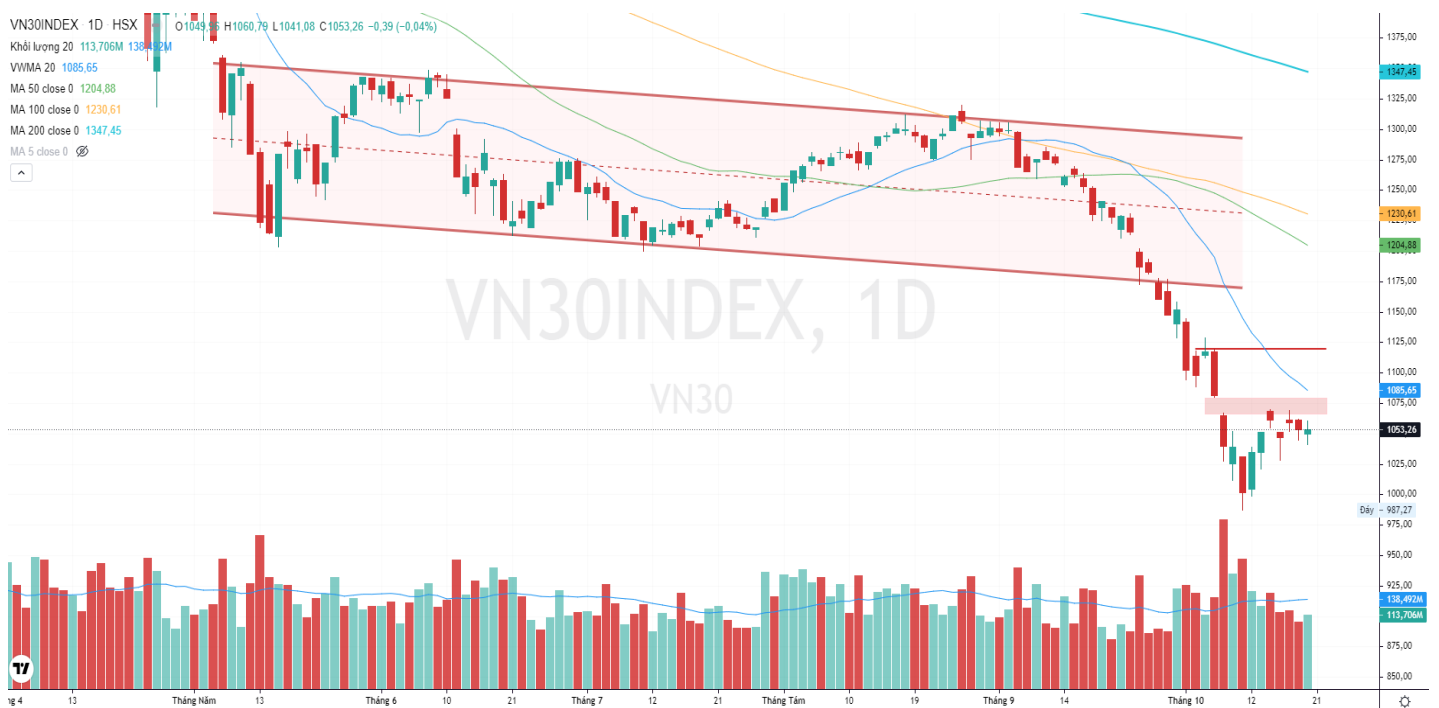
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“Dispute”

Technical Analyst Recommendations

The market closed the expiration session in a tug-of-war state. The indecision of the high price demand continued to cause the indexes to fail to gain points. Therefore, the market is expected to continue to decline in the next session. The two nearest important support areas for the VN-Index are around 1,050 points and 1,035 points, equivalent to the 1,045 points and 1,030 points of the VN30-Index. Therefore, Investors should slow down to observe the support signal in the next session. At the same time, it is recommended to stop opening new long positions and consider restructuring the portfolio because the risk of weakness still exists.



VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

WORLDWIDE

Time	Country	Event
04/10/2022	U.S	JOLTS Job Openings
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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